

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Cinram Group, Inc.
2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
FKA Cinram Acquisition, Inc.
3. Debtor's federal Employer Identification Number (EIN) 32-0380588
4. Debtor's address
- | Principal place of business | Mailing address, if different from principal place of business |
|---|--|
| <u>Cinram Group, Inc.</u> | <u>Cinram Group, Inc.</u> |
| <u>Attn: Glenn Langberg, CEO</u> | <u>Attn: Glenn Langberg, CEO</u> |
| <u>220 South Orange Avenue</u> | <u>P.O. Box 148</u> |
| <u>Livingston, NJ 07039</u> | <u>Bloomfield, NJ 07003</u> |
| <u>Number, Street, City, State & ZIP Code</u> | <u>P.O. Box, Number, Street, City, State & ZIP Code</u> |
| <u>Essex</u> | <u>Location of principal assets, if different from principal place of business</u> |
| <u>County</u> | <u>Number, Street, City, State & ZIP Code</u> |
5. Debtor's website (URL) None
6. Type of debtor
- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify: _____

Debtor **Cinram Group, Inc.**

Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No
- ☐ Yes

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes

List all cases. If more than 1, attach a separate list

Debtor	See attached Schedule 1			Relationship	_____
District	_____	When	_____	Case number, if known	_____

Debtor Cinram Group, Inc.
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- ☒ 1-49
- ☐ 50-99
- ☐ 100-199
- ☐ 200-999

- ☐ 1,000-5,000
- ☐ 5001-10,000
- ☐ 10,001-25,000

- ☐ 25,001-50,000
- ☐ 50,001-100,000
- ☐ More than 100,000

15. Estimated Assets*

- ☐ \$0 - \$50,000
- ☐ \$50,001 - \$100,000
- ☐ \$100,001 - \$500,000
- ☐ \$500,001 - \$1 million

- ☒ \$1,000,001 - \$10 million
- ☐ \$10,000,001 - \$50 million
- ☐ \$50,000,001 - \$100 million
- ☐ \$100,000,001 - \$500 million

- ☐ \$500,000,001 - \$1 billion
- ☐ \$1,000,000,001 - \$10 billion
- ☐ \$10,000,000,001 - \$50 billion
- ☐ More than \$50 billion

16. Estimated liabilities*

- ☐ \$0 - \$50,000
- ☐ \$50,001 - \$100,000
- ☐ \$100,001 - \$500,000
- ☐ \$500,001 - \$1 million

- ☒ \$1,000,001 - \$10 million
- ☐ \$10,000,001 - \$50 million
- ☐ \$50,000,001 - \$100 million
- ☐ \$100,000,001 - \$500 million

- ☐ \$500,000,001 - \$1 billion
- ☐ \$1,000,000,001 - \$10 billion
- ☐ \$10,000,000,001 - \$50 billion
- ☐ More than \$50 billion

*Asset values and liabilities are estimated only, are subject to receipt of additional information, and may be revised as appropriate. All rights of the Debtor are reserved. Nothing contained herein shall or shall be deemed to be an admission.

Debtor

Cinram Group, Inc.

Document Page 4 of 31

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/17/2017
MM / DD / YYYY

X


Signature of authorized representative of debtor

Glenn Langberg

Printed name

Title **Chief Executive Officer**

18. Signature of attorney

X


Signature of attorney for debtor

Date 03/17/2017

MM / DD / YYYY

Kenneth A. Rosen
Printed name

Lowenstein Sandler LLP
Firm name

65 Livingston Avenue
Roseland, NJ 07068
Number, Street, City, State & ZIP Code

Contact phone 973-597-2500Email address krosen@lowenstein.com

02160-1979 NJ
Bar number and State

Schedule 1

List of Debtors

On the date hereof, each of the affiliated entities listed below (the "Debtors") filed a petition in this Court for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Cinram Group, Inc.

1. Cinram Group, Inc.
2. Cinram Property Group, LLC
3. Cinram Operations, Inc.

United States Bankruptcy Court
District of New JerseyIn re Cinram Group, Inc.

Debtor(s)

Case No.

Chapter 11**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
CAI Holdings, Inc. 2525 East Camelback Road Suite 850 Phoenix, AZ 85016		100%	Equity

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 17, 2017

Signature


Glenn Langberg

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of New Jersey**

In re Cinram Group, Inc.

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned Chief Executive Officer for Cinram Group, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:
CAI Holdings, Inc.

☐ None [Check if applicable]

03/17/2017

Date


Glenn Langberg, CEO
Cinram Group, Inc.

**ACTION BY UNANIMOUS WRITTEN CONSENT OF THE
BOARD OF DIRECTORS OF CINRAM GROUP, INC.**

Dated as of March 16, 2017

The undersigned, being the sole member of the Board of Directors (the "Board") of Cinram Group, Inc., a Delaware corporation (the "Corporation"), hereby consents to, adopts and approves the following corporate resolutions, as if such resolutions had been adopted at a duly convened meeting of the Board:

WHEREAS, the Board has reviewed and considered the current and prospective financial and operational aspects of the Corporation's business and the current and long term assets, liabilities and liquidity of the Corporation;

WHEREAS, the Board has been evaluating and considering the reorganization of the Corporation's business in consultation with the officers of the Corporation;

WHEREAS, the Board has had the opportunity to consult with the management and legal advisors of the Corporation and fully consider the strategic alternatives available to the Corporation;

WHEREAS, the Board has determined that it is desirable, fair, reasonable, and in the best interest of the Corporation and the Corporation's creditors and other interested parties for the Corporation to file a voluntary petition seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code");

NOW, THEREFORE, IT IS HEREBY:

RESOLVED, that Glenn R. Langberg, the Chief Executive Officer of the Corporation, and such other officers of the Corporation as the Chief Executive Officer directs (each an "Authorized Officer" and collectively, the "Authorized Officers"), are hereby authorized and empowered, in the name and on behalf of the Corporation, with the assistance of the Corporation's legal counsel, accountants and advisors, to (i) prepare, execute and file with the appropriate bankruptcy court a petition by the Corporation under chapter 11 of the Bankruptcy Code commencing a chapter 11 case (the "Chapter 11 Case"), and (ii) take such other and further actions and steps as the Authorized Officers may deem necessary, appropriate or advisable to obtain for the Corporation any and all relief to which it is or may be entitled to under chapter 11 of the Bankruptcy Code; and it is further

RESOLVED, that the Authorized Officers are, and any one of them acting alone is, hereby authorized to execute and file on behalf of the Corporation all petitions, declarations, affidavits, schedules, lists, motions, applications, pleadings and other papers or documents, and to take any and all actions that they deem necessary or proper to obtain relief under the Bankruptcy Code or in connection with the Chapter 11 Case, including, without limitation, any action necessary to maintain the ordinary course operation of the Corporation's business; and it is further

RESOLVED, that the Authorized Officers are, and any one of them acting alone is, hereby authorized and directed to retain and employ, in the name and on behalf of the Corporation, the law firm of Lowenstein Sandler LLP as legal counsel to the Corporation in connection with the Chapter 11 Case, to represent and assist the Corporation in carrying out its duties under the Bankruptcy Code and to take any and all actions to advance the Corporation's rights and interests, including, but not limited to, filing any motions, applications or other pleadings, representing the Corporation in obtaining financing, and representing the Corporation in connection with any proposed asset sale or plan of reorganization or liquidation under the Bankruptcy Code; and in connection therewith, the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and cause to be filed an appropriate application for authority to retain the services of Lowenstein Sandler LLP; and it is further

RESOLVED, that the Authorized Officers are, and any one of them acting alone is, hereby authorized and empowered, should they deem it necessary or advisable, to retain and employ, in the name and on behalf of the Corporation, a claims, noticing and balloting agent in connection with the Chapter 11 Case to assist the Corporation in carrying out its duties under the Bankruptcy Code and to take any and all actions to advance the Corporation's rights and interests; and in connection therewith, the Authorized Officers, with power of delegation, are hereby authorized and empowered to execute appropriate retention agreements, pay appropriate retainers, and cause to be filed appropriate applications for authority to retain the services of such claims, noticing and balloting agent; and it is further

RESOLVED, that the Authorized Officers are, and any one of them acting alone is, hereby authorized and empowered to retain and employ, in the name and on behalf of the Corporation, any other professionals to assist the Corporation in connection with the Chapter 11 Case, including to represent and assist the Corporation in carrying out its duties under the Bankruptcy Code; and in connection therewith, the Authorized Officers, with power of delegation, are hereby authorized and empowered to execute appropriate retention agreements, pay appropriate retainers, and cause to be filed appropriate applications for authority to retain the services of any other professionals as they may deem necessary, appropriate or advisable; and it is further

RESOLVED, that in connection with the Chapter 11 Case, the Authorized Officers are, and any one of them acting alone is, hereby authorized and empowered, in the name and on behalf of the Corporation, to make such arrangements as they may deem necessary or proper for the corporation to obtain authority for the use of cash collateral pursuant to section 363 of the Bankruptcy Code, to the extent such authority is or becomes necessary, or to obtain debtor in possession financing pursuant to section 364 of the Bankruptcy Code, to the extent they deem it necessary or advisable, including the granting of security interests in or liens on the Corporation's assets (including but not limited to real property assets) as may be contemplated by or required under the terms of such use of cash collateral or debtor in possession financing; and in connection therewith, each Authorized Officer, with power of delegation, is hereby authorized and empowered to take such additional action and execute any agreements, instruments or documents proposed to be executed and delivered by or on behalf of the Corporation pursuant thereto or in connection therewith, in each case, as in each Authorized Officer's judgment is reasonable, expedient, convenient, necessary or proper, the execution

thereof by such Authorized Officer to be conclusive evidence of such determination; and it is further

RESOLVED, that in connection with the Chapter 11 Case, the Authorized Officers are, and any one of them acting alone is, hereby authorized and empowered, to enter into, in the name and on behalf of the Corporation, one or more agreements to sell all or any part of the Corporation's assets under section 363 of the Bankruptcy Code, subject to the approval of the bankruptcy court in the Chapter 11 Case, on such terms and conditions as in each Authorized Officer's judgment is necessary, appropriate or advisable; and in connection therewith, each Authorized Officer, with power of delegation, is hereby authorized and directed to take such additional action and execute any agreements, instruments or documents proposed to be executed and delivered by or on behalf of the Corporation pursuant thereto or in connection therewith, in each case, as in each Authorized Officer's judgment is reasonable, expedient, convenient, necessary or proper, the execution thereof by such Authorized Officer to be conclusive evidence of such determination; and it is further

RESOLVED, that the Authorized Officers are, and any one of them acting alone is, hereby authorized, empowered and directed, in the name and on behalf of the Corporation, to take or cause to be taken such additional actions, to make, enter into, execute, deliver, ratify, certify, file and record any and all additional agreements, documents, certificates, materials and instruments, to incur fees and expenses, and to disburse funds of the Corporation, as any of them may deem necessary or appropriate to implement the foregoing resolutions, and to appoint such agents on behalf of the Corporation as any such Authorized Officer may deem necessary, appropriate or advisable to carry out the purposes of the foregoing resolutions and the transactions contemplated thereunder and/or to successfully complete the Chapter 11 Case, the taking of any such action or execution of any such agreements and/or documents to be conclusive evidence of such determination; and it is further

RESOLVED, that the Authorized Officers are, and any one of them acting alone is, hereby authorized, empowered and directed to cause the performance of the obligations of the Corporation under chapter 11 of the Bankruptcy Code, and to take all actions as any such Authorized Officer may deem reasonable, expedient, convenient, necessary or proper in connection with the foregoing, the taking of any such action to be conclusive evidence of such determination; and it is further

RESOLVED, that any and all past actions heretofore taken by any Authorized Officer in the name and on behalf of the Corporation in furtherance of any or all of the foregoing resolutions be, and the same hereby are, ratified, confirmed and approved in all respects; and it is further

RESOLVED, that the Authorized Officers are, and any one of them acting alone is, hereby authorized and empowered, in the name and on behalf of the Corporation, as the sole member of Cinram Property Group, LLC, a Delaware limited liability company (the "Company"), to execute a written consent or take other action to approve and authorize, on behalf of the Corporation as the sole member, the Company to file a Chapter 11 Case and to take any and all of the foregoing actions and steps with respect to the Company; and it is further

RESOLVED, that this written consent may be executed by facsimile, telecopy, or other electronic means or reproduction, and such execution shall be considered valid, binding and effective for all purposes.

IN WITNESS WHEREOF, the undersigned has executed this written consent as of the date first written above.

BOARD OF DIRECTORS:

A handwritten signature in cursive script, appearing to read "Karen Kessler", written in dark ink.

Karen Kessler

Fill in this information to identify the case:

Debtor name **Cinram Group, Inc., et al.**
 United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders¹

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Sinugulus Technologies AG c/o Seigel, O'Connor, O'Donnell & Beck, 150 Trumbull St, Hartford, CT 06103	Gregory Bezz 860-727-8900	Guaranty Claim	Contingent, Disputed, Unliquidated			\$1,460,343.30
Toshiba IPR Solutions, Inc. Masayuki Miyanaga, General Manager 1-18-16-5F Hamamatsucho Minato-ku Tokyo 105-0013 JAPAN	Masayuki Miyanaga 212-596-0600 masayuki.miyanaga@toshiba-tdls.co.jp	Licensing Fees	Contingent, Disputed, Unliquidated			\$1,432,678.83
MPEG LA, LLC 4602 S. Ulster Street, Suite 400 Denver CO 80237	Jena Law 303-331-1880 JLaw@mpegla.com	Royalty Fees	Contingent, Disputed, Unliquidated			\$649,714.91
Technicolor Home Entertainment Services, Inc. 3233 East Mission-Oaks Blvd. Camarillo, CA 93012	Quentin Lily 805-445-4202 Quentin.Lilly@technicolor.com	Contract	Disputed			\$500,000.00
SIR Properties Trust c/o RMR Group LLC, Two Newton Pl. 225 Washington Street Suite 300 Newton, MA 02458	Adam Case 617-796-8303 215-665-1414 ACase@rmrgroup.com	Rent				\$286,400.00 (Subject to setoff)

¹ Nothing contained herein shall or shall be deemed to be an admission of liability by the Debtors, which reserve all of their rights to contest the nature, amount and/or extent of any liability that may be asserted and to assert affirmative claims or to setoff claims of the Debtors.

Debtor **Cinram Group, Inc., et al.**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Richter LLP 181 Bay Street Suite 3320 Wellington Tower Toronto, ON M5J 2T3	David Hogan 905-475-7500 DHogan@richter.ca	Professional Services				\$23,649.52
Sentry Insurance Mail Distribution C3/42-5 1800 North Point Drive, Stevens Point WI 54481	Kim Czech 715-346-6991 kim.czech@sentry.com	Workers' Compensation Insurance				\$15,962.57
State of Alabama Dept. of Treasury 50 N Ripley St, Montgomery, AL 36132	334.242.1170	Taxes				\$15,000.00
Met-Ed P.O. Box 3687 Akron, OH 44309-3687	888-544-4877 ElectricOnline@firstenergycorp.com	Utilities				\$7,216.12
Columbia Gas of Pennsylvania Corporation Service Company 2595 Interstate Drive, Suite 103 Harrisburg, PA 17110	888.460.4332	Utilities				\$4,061.92
Bookspan/TAW Attn: Maria Lopez 34 West 27 th Street 10 th Floor New York, NY 10001	Joe Mizrahi 212-773-3100 717-646-8600 joe.mizrahi@tawdi.com	Trade				\$3,297.96
PMA Companies (Old Republic Insurance Group) P.O. Box 5231 Janesville, WI 53547	Linda Facemyer 412-338-1307 Linda_Facemyer@pmagroup.com	Workers' Compensation				\$2,390.33
KPMG 401 Bay Street Toronto, ON M5H 2Y4	Howard Greenberg 416-628-4352 hgreenberg@kpmglaw.ca	Professional Services				\$1,476.65
UPS Canada P.O. Box 6157 Moncton, NB E1C 9W9	888-592-6188 UPSAFquote@ups.com	Trade				\$524.32

Debtor **Cinram Group, Inc., et al.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Adecco Employment Services P.O. Box 371084 Pittsburgh, PA 15250-7084	Kenny McHarrey 877-901-6789 kenny.maharrey@adeccona.com	Trade				362.60
Alagasco P.O. Box 2224 Birmingham, AL 35246-0022	800-292-4008	Utilities				\$153.61
Penn Waste, Inc. P.O. Box 3066 York, PA 17402	717-767-4456	Trade				\$95.00
City of Tuscaloosa Water Dept. 1125 Jack Warner Pkwy NE, Tuscaloosa, AL 35404	205.248.5630	Utilities				\$88.45

Fill in this information to identify the case:

Debtor name Cinram Group, Inc.

United States Bankruptcy Court for the DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 17, 2017

X /s/ Glenn Langberg

Signature of individual signing on behalf of debtor

Glenn Langberg

Printed name

Chief Executive Officer

Position or relationship to debtor

**United States Bankruptcy Court
District of New Jersey**

In re Cinram Property Group, LLC

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CONSOLIDATED CREDITOR MATRIX

I, the Chief Executive Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: March 17, 2017



Glenn Langberg/Chief Executive Officer
Signer/Title

United States Trustee
Office of the US Trustee
One Newark Center
Suite 2100
Newark, NJ 07102

New Jersey Division of Taxation
50 Barrack Street
CN 269
Trenton, NJ 08646

Internal Revenue Service
2970 Market Street
Mail Stop 5-Q30.133
Philadelphia, PA 19104-5016

4C Entity LLC
c/o LMI, LLC
225 B Cochrane Circle, Suite B
Morgan Hill, CA 95037

A. Cuccinello. Inc.
30 Cleremont Ave.
Edison, NJ 08817

Able Atlantic Taxi
40 Wynford Dr.
North York, ON M3C 1J5 Ontario Canada

Adecco Employment Services
Attn: Kenny McHarrey
P.O. Box 371084
Pittsburgh, PA 15250-7084

ADP Canada Co.
130 Eileen Stubbs Ave.
Dartmouth, NS B3B 2C4

ADP Inc.
P.O. Box 842875
Boston, MA 02284-2875

ADP USA
100 Northwest Point Blvd.
Elk Grove Village, IL 60007

Alabama Department of Revenue
Legal Division
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